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5 Merger Funds With Steady Returns

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M&A arbitrage

The Fund seeks to achieve capital growth by engaging in merger arbitrage. The Fund's investment adviser uses investment strategies designed to minimize market exposure, including short selling and ...

Arbitrage Fund;R

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Merger Fund;Investor
Prior to joining Vivaldi, Mr. O'Brien was the Founder and Managing Member of Glenfinnen Capital, LLC ("Glenfinnen") which served as the investment advisor for two merger arbitrage hedge funds. Prior ...

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Todd C. Pulvino, PhD, AM, MS, is Principal of CNH. Dr. Pulvino cofounded CNH in 2001 and oversees research and trading related to merger and convertible arbitrage and other strategies associated with ...

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Vivaldi Merger Arbitrage Fund Class A (VARAX)